How do I add an In Kind Gift?

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An In Kind Gift is a non-monetary gift (e.g. a physical asset vs. cash) which can be recorded in Donor CRM.

Adding an In Kind Gift

When recording a new gift in Donor CRM, select the Payment Type for **In-Kind Goods or Services**. Fill in the **Gift Date** and **Estimated Value at Time of Gift.**

GiveSmc	rt° se RM	earch				
Dashboard		New T	ransaction for GiveSmar	t Support		
Data Import & Review		Search for a	Donor 'required			
Households & Groups	<	GiveSma	art Support	ADD NEW DONOR		
Donors & Contacts	<					
Gifts	<		Solicitation Method ' required		Campaign	
Pledges	<	1	Unsolicited	~	2024 Campaign	~
Collect Donations	<		Cub Collisitation		Solicitor	
Communications	<		Select Value	~	Select Value	~
Activities						
Reports 2		2	Gift Date 'required		Estimated Value at Time of Gift 'required	
Filters			🛱 Aug 30, 2024			\$0.00
			Payment Type * required		Fair Market Value 🕄	
			In-Kind Goods or Services	~		\$0.00

Optional: Check the "Was the asset sold" box to complete the Sold Value and Sold Date fields.

Gift Date 'required		Estimated Value at Time of Gift 'required	_
🛗 Aug 30, 2024		\$100.00	Make this Gift a Tribu
			Soft Credit
Payment Type [*] required		Fair Market Value 😧	
In-Kind Goods or Services	~	\$0.00	
_		Tax Deductible Amount 🕄	
✓ Was the asset sold?		\$0.00	
Sold Value			
	\$0.00		
C-14 D-t-			
Sold Date			
Additional Payment Details			
Payment Details			

In Kind Gift Reporting

To easily view In Kind Gifts moving forward, use the left navigation and select Filters >Add Filters.

Select **Transactions**, and build your first condition to return transactions where the **Value** of **Cift Type Is Equal To In Kind** > Save.

≡ GiveSma	Se Se	earch
🕐 Dashboard		In Kind Donations Filter Explanation
O Data Import & Review		Folder Default Fundraising Filters Show me all Transactions where the value of Gift Type is equal to In Kind .
Households & Groups	<	Show me TRANSACTIONS ~
Donors & Contacts	<	Matched
Gifts	<	3
Pledges	<	out of 38 TRANSACTIONS
Scollect Donations	<	1st CONDITION
Communications	<	where the Velue of Citt Tune of Lefensite of Lefensite
ž Activities		
Reports		+ ADD ANOTHER CONDITION
T Filters		SAVE SAVE & PREVIEW CANCEL

To apply your filter:

- 1. Use the left navigation and select Gifts > Gift Listing.
- 2. Toggle Advanced Search to reveal the Advanced Filters.

- 3. Search for or select your **In Kind** filter.
- 4. Select Apply to return all In Kind Gifts at any time.

Gifts 🏚					ADD NEW +	DOWNLOAD	EXCEL (UTC)
Search Search Adv	anced Search 🔨						
Show Gifts from	to 🗰 Pick Date	А	dvanced Filters In Kind Donations			~	Invert filter
Include Refunds / Voids						CLEAR ALI	APPLY
Note the Applied Filter,	and select the D	ownload Ex	cel option t	o export the	details.		
Gifts 🏚					ADD NEW +	DOWNLOAD	EXCEL (UTC)
Search Advan	ced Search 🗸						
Applied Filter: In Kind Donations ×							CLEAR ALL
Amount noted in your C	Gift Listing.				ADD NEW+	DOWNLOAD	EXCEL (UTC)
Search GiveSmartSupport Adva	inced Search 🗸						
Bulk Actions APPLY Clean Clean External Transaction ID Clean Summary Totals Count: 1	Date Type In Kind Gift Sum: \$0.00 Average: \$4	External System	Donor \$ GiveSmartSupport	Amount \$ FM\ \$0.00 \$0.0	/ ♦ TDA ♦ 00 \$0.00	Tota Solicitation N Unsolicited	I selected: 0
To rectify, select the Gift	Actions on the l	eft > Edit.					
Gifts 🌣						ADD N	IEW+
Search GiveSmart.Support	Advanced Search 🗸						
Bulk Actions V APPLY	Clear All						
🗢 🗹 Edit Transacti	on ID 🌲 Date 👻	Type 🜲	External System 🌲	Donor 🖨	Amount \$	FMV \$	TDA 🜲
Summa Delete	Gift Sum: \$0.00	Average: \$0.00	Median: \$0.00	Givesmart Support	20100	\$0.00	\$0.00

Check the "Was the asset sold?" box and fill in a Sold Value (Gift Amount) and Sold Date (Gift Date) and Submit.

2	Gift Date 'required	Estimated Value at Time of Gift * required
	🛗 Aug 30, 2024	\$100.00
	Payment Type 'required	Fair Market Value 📀
	In-Kind Goods or Services \checkmark	\$0.00
	_	Tax Deductible Amount 😡
	✓ Was the asset sold?	\$0.00
	C-14Velue	-
	Sold Value	
	\$100.00	
	Sold Date	
	⊞ Aug 30, 2024	
	Additional Payment Details	
	Payment Details	

Note: For In-Kind Donations, the **Sold Date** will be the *Gift Date* and the **Sold Value** will be the *Gift Amount* in your Gift Listing.