

How To add an In Kind Gift

Last Modified on 12/12/2025 1:49 pm EST

An In Kind Gift is a non-monetary gift (e.g. a physical asset vs. cash) which can be recorded in Donor CRM.

Adding an In Kind Gift

When recording a new gift in Donor CRM, select the Payment Type for **In-Kind Goods or Services**. Fill in the **Gift Date** and **Estimated Value at Time of Gift**.

Search for a Donor ^{*required}

Gauri K

ADD NEW DONOR

Load a template

None

1

Solicitation Method ^{*required}

Fundraising

Campaign

Website Donation Form: Onlineg000001Pc

General Ledger

Select Value

Sub Solicitation

Donation

Solicitor

Select Value

2

Gift Date ^{*required}

Sep 24, 2025

Estimated Value at Time of Gift ^{*required}

\$75.00

Payment Type ^{*required}

In-Kind Goods or Services

Fair Market Value [?] / Sold Value

\$100.00

Tax Deductible Amount [?]

\$50.00

Was the asset sold?

☒

Sold Date

Sep 24, 2025

Make this Gift a Tribute

☐

Soft Credit

☐

Additional Payment Details

Payment Details

Optional: Check the "Was the asset sold" box to complete the **Sold Date** field.

Search for a Donor ^{*required}

Gauri K

ADD NEW DONOR

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☐ Make this Gift a Tribute

Payment Type ^{*required}

In-Kind Goods or Services

Fair Market Value [?] / Sold Value

\$100.00

☐ Soft Credit

☒ Was the asset sold?

Tax Deductible Amount [?]

\$50.00

Sold Date

Sep 24, 2025

Additional Payment Details

Payment Details

In Kind Gift Reporting

To easily view In Kind Gifts moving forward, use the left navigation and select Filters > **Add Filters**.

Select **Transactions**, and build your first condition to return transactions where the **Value of Gift Type Is Equal To In Kind** > Save.

GiveSmart[®]

Donor CRM

Search...

Dashboard

Data Import & Review

Households & Groups

Donors & Contacts

Gifts

Pledges

Collect Donations

Communications

Activities

Reports

Filters

In Kind Donations

Folder

Default Fundraising Filters

Show me

TRANSACTIONS

Filter Explanation

Show me all Transactions where the value of Gift Type is equal to In Kind .

Matched

3

out of 38 TRANSACTIONS

1st CONDITION

where the

Value

of

Gift Type

Is Equal To

In Kind

+ ADD ANOTHER CONDITION

SAVE

SAVE & PREVIEW

CANCEL

To apply your filter:

1. Use the left navigation and select Gifts > Gift Listing.

2. Toggle Advanced Search to reveal the Advanced Filters.
3. Search for or select your **In Kind** filter.
4. Select Apply to return all In Kind Gifts at any time.

Gifts

[ADD NEW +](#) [DOWNLOAD EXCEL \(UTC\)](#)

Search [Advanced Search ^](#)

Show Gifts from to [Advanced Filters](#) ☐ Invert filter

☐ Include Refunds / Voids [CLEAR ALL](#) [APPLY](#)

Note the Applied Filter, and select the **Download Excel** option to export the details.

Gifts

[ADD NEW +](#) [DOWNLOAD EXCEL \(UTC\)](#)

Search [Advanced Search ^](#)

Applied Filter: [In Kind Donations X](#) [CLEAR ALL](#)

In Kind Date and Amount

When an In Kind gift is entered without a Sold Value or Sold Date, there will be no Date or Amount noted in your Gift Listing.

Gifts

[ADD NEW +](#) [DOWNLOAD EXCEL \(UTC\)](#)

Search [Advanced Search ^](#)

[Bulk Actions](#) [APPLY](#) [Clear All](#) Total selected: 0

	<input type="checkbox"/>	External Transaction ID	Date	Type	External System	Donor	Amount	FMV	TDA	Solicitation Method
	<input type="checkbox"/>			In Kind		GiveSmart Support	\$0.00	\$0.00	\$0.00	Unsolicited
Summary Totals		Count: 1	Gift Sum: \$0.00	Average: \$0.00	Median: \$0.00					

To rectify, select the Gift Actions on the left > Edit.

Gifts

[ADD NEW +](#) [DOWNLOAD EXCEL \(UTC\)](#)

Search [Advanced Search ^](#)

[Bulk Actions](#) [APPLY](#) [Clear All](#)

			Transaction ID	Date	Type	External System	Donor	Amount	FMV	TDA
					In Kind		GiveSmart Support	\$0.00	\$0.00	\$0.00
Summ:			Gift Sum: \$0.00	Average: \$0.00	Median: \$0.00					

Check the "Was the asset sold?" box and fill in the Fair Market Value/Sold Value field (Gift Amount) and Sold Date (Gift Date) and submit.

1

Solicitation Method ^{*required}

Fundraising

Campaign

General

General Ledger

Select Value

Sub Solicitation

Donation

Solicitor

Select Value

2

Gift Date ^{*required}

Dec 12, 2025

Estimated Value at Time of Gift ^{*required}

\$500.00

☐ Make this Gift a Tribute☐ Soft CreditPayment Type ^{*required}

In-Kind Goods or Services

Fair Market Value [?] / Sold Value

\$500.00

☒ Was the asset sold?Tax Deductible Amount [?]

\$500.00

Sold Date

Dec 12, 2025

Additional Payment Details

Payment Details

Note: For In-Kind Donations, the **Sold Date** will be the *Gift Date*, and the **Sold Value** will be the *Gift Amount* in your Gift Listing.