

2024 Q4

Last Modified on 01/06/2025 4:16 pm EST

October 1 - December 31

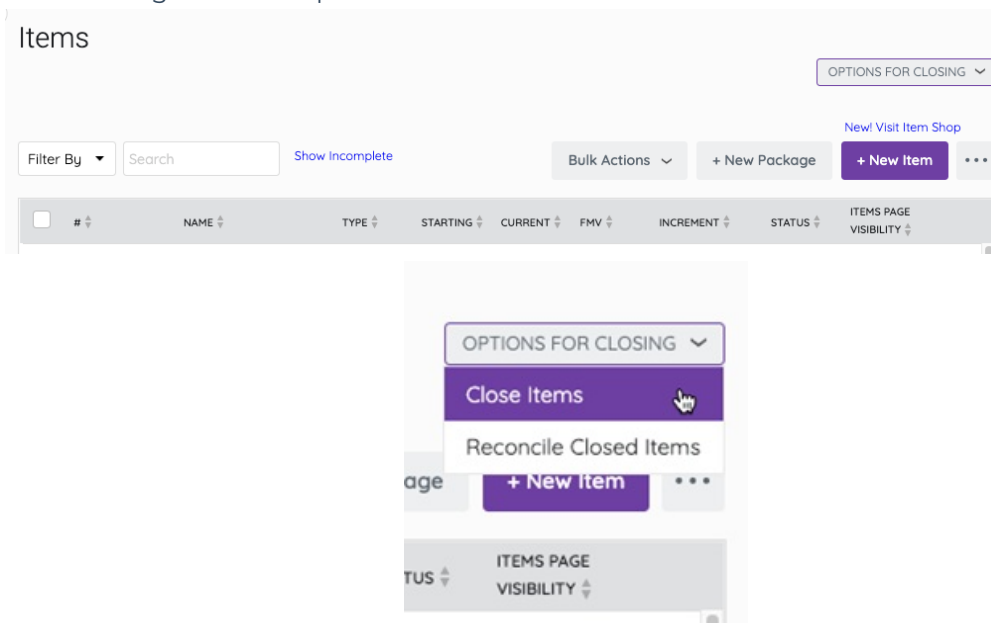
GiveSmart Events

New Feature

- **Multi-Factor Authentication:** When a user tries to add a card to their account from either the My Info tab, an item, Self Check-In, or a text or email with the prompt to add a credit card (##CCLINK##) they will be required to use a **Multi-Factor authentication** code when they click add card.
- **Added Security and Compliance:** If an Admin tries to download a PDF, they will need to log in first.

Improvements

- **Close Items Button:** has been consolidated into one button, improving clarity and streamlining the user experience.



- **Statement Verbiage Update:** Statements now feature updated language: "Thank you for supporting [Name for Text Messages]."



STATEMENT

November 13, 2024

GiveSmart Professional Services Team

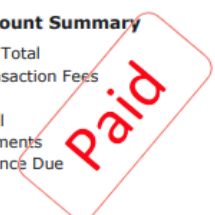
ABCTT 24 - January 01, 2025

To

Travel World
+15554893359

Account Summary

Sub Total	\$0.00
Transaction Fees	\$0.00
Tax	\$0.00
Total	\$0.00
Payments	\$0.00
Balance Due	\$0.00



Date	Item	Description	Qty	FMV Each*	Amount Each	Tax	Line Total
11-04-2024		Individual Ticket	1	\$50.00	\$125.00		\$125.00
11-04-2024		Complimentary - Individual Ticket	1		-\$125.00		-\$125.00
Current Balance							\$0.00

Thank you for supporting ABCTT 24.

Please Note: When paying by credit card, charges will appear on your card as "Community Brands Demo Inactive MID."

- **Digital Wallet Improved Experience:** when a user experiences a failed payment attempt from trying to use either a digital wallet or CC payment from the Pay Tab, this improvement will show the users the full pay page with any saved CCs on their account, the ability to enter a new card, or the digital wallet option and will successfully process their payment.
- **Error Updates:** The wording on the 404 and 500 error screens have been updated to enhance the user experience.

Bug Fix

- This bug fix resolves an issue where unpaid pledges were not syncing through the automated data sync (ADS) to Donor CRM as expected. Now, pledges that were previously identified as pledges but have since been marked with a settled payment type will sync correctly through ADS.
- This update resolves an issue where the CSS code for dropdown menus (text message and org hub custom reports) was removed, causing the purple color and black font to no longer display correctly.
- This fix resolved the bug which prevented admin from downloading and opening large (over 20 MB) PDF files.

GiveSmart Fundraise

New Feature

- **Multi-Factor Authentication:** when a donor clicks submit on a payment form they will be required to use a **Multi-Factor authentication** code.

GiveSmart Donor CRM

New Feature

- **Check All:** Addition of a new Check All Per Page box within the Donors & Contacts Listing page.

The screenshot shows the GiveSmart Donor CRM interface. The main content area displays a table of donor records under the 'Contacts' heading. The table includes columns for External Donor ID, Donor ID, Last Name, First Name, Total Gift Amount, and Tags. A 'Check All' button is located in the top right corner of the table area. The sidebar on the left contains navigation options such as Dashboard, Data Import & Review, Households & Groups, Donors & Contacts, Gifts, Pledges, Collect Donations, Communications, Activities, Reports, and Filters. The top right of the interface shows the user's name 'Stephanie' and the current page 'Opener'22'.

External Donor ID	Donor ID	Last Name	First Name	Total Gift Amount	Tags
GSE_3y	627777	3	New	\$0.00	Contact_Tag_First, Contact_Tag_Second
23786, 24972	158797	8 AFHS Massachusetts Chapter		\$0.00	Contact_Tag_Second, New Tag Test, New Tag Added
24992	158837	8 AFHS Montana	sir	\$12.00	Contact_Tag_Second, Contact_Tag_First
24973, 24975	158803	8 AFHS New York-Central Chapter		\$14.00	Contact_Tag_Second
24980, 24982	158817	8 AFHS Virginia Chapter		\$40.00	Food&Drink
24457	157839	91st Bomb Group Memorial Association		\$0.00	Board Member
25003	158859	92nd Bomb Group Assn.		\$0.00	Test After Cds Sh
24458	157840	96th Bomb Group Association		\$0.00	Test After Cds Sh
Summary Totals		Count: 6344			

- **Added Security and Compliance:** Admin/User roles in **DONOR CRM** will be shown a warning modal to confirm activity or log out after 15 minutes of inactivity.

Improvement

- **Admin panel update:** Addition of the original Import ID within the Import ID column when a file has been Re-Imported through the tool.
- **Blocked Editing:** When the system creates an ANONYMOUS OR UNKNOWN DONOR it will not allow for editing of the contact record.

Bug Fix

- Fixed an issue where the browser back button created an extra "All" Option in pledges.
- Fixed an issue where the Page Not Found re-direct was not properly re-directing.
- Fixed an issue where TY Excel downloaded only one page of records They are now prompted when clicking Download Excel (UTC) to confirm if they want only those checked or ALL RECORDS.
- Resolved an issue where the Thank You Letter Envelopes were not downloading in the proper format for printing.
- Resolved an issue that caused confusion User/Admins, where the email configuration details were shown when the Thank You Letter was a printed letter only.